

CUSTOMER CLAIM

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

(Please print or type)

Name of Customer: Robert Potamkin and Lexie Potamkin Tenants by the Entirety

Mailing Address: 1100 Black Birch Drive

City: Aspen

State: CO

Zip: 81611

Account No: 1PO097

Taxpayer I.D. Number (Social Security No.): Redacted

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:

a. The Broker owes me a Credit (Cr.) Balance of \$ 0

b. I owe the Broker a Debit (Dr.) Balance of \$ 0

c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."
If you wish to make a payment, **it must be enclosed**
with this claim form.

\$ N/A

d. If balance is zero, insert "None." None

2. Claim for securities as of **December 11, 2008**:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

	YES	NO
a. The Broker owes me securities	<u>✓</u>	<u> </u>
b. I owe the Broker securities	<u> </u>	<u>✓</u>
c. If yes to either, please list below:		

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)

See Nov. 30, 2008 IPO097 statements, attached hereto as Exhibit A.

\$ 456,030.11 (market value of securities long, per IPO097-3 statement)

\$ 14,850.00 (market value of securities long, per IPO097-4 statement)

(\$ 20,970.00) (market value of securities short, per IPO097-4 statement)

TOTAL: \$ 449,910.11

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.

See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	_____✓
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	_____✓
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	_____✓
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s).	_____	_____✓
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	_____✓
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	_____✓
9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker.	_____	_____✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: Matthew A. Kupillas, Esq., Milberg LLP, One Pennsylvania Plaza, New York, NY 10119

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 6-18-09 Signature Robert Potamkin
Robert Potamkin

Date 6-18-09 Signature Lexie Potamkin
Lexie Potamkin

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

EXHIBIT A

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

****DUPLICATE** FOR ACCOUNT ROBERT POTAMKIN**
PETER PARIS
POTAMKIN CADILLAC

798 ELEVENTH AVENUE NY 10019
NEW YORK

PERIOD ENDING 11/30/08
YOUR ACCOUNT NUMBER 1-P0097-3-0
YOUR TAXPAYER IDENTIFICATION NUMBER *****8824

DATE	BOUGHT RECEIVED	SOLD DETERMINED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	378			BALANCE FORWARD		25,262.78	
11/12	270		118	WELLS FARGO & CO NEW	29.800	11,279.60	
11/12	234		620	HEWLETT-PACKARD CO	34.900	9,433.00	
11/12	153		4444	WAL-MART STORES INC	55.830	13,073.22	
11/12	567		4946	INTERNATIONAL BUSINESS MACHS	87.270	13,358.31	
11/12	621		8770	EXXON MOBIL CORP	72.380	41,344.96	
11/12	297		9272	INTEL CORP	14.510	9,034.71	
11/12	405		13598	JOHNSON & JOHNSON	59.580	17,706.26	
11/12	216		17923	J.P. MORGAN CHASE & CO	38.530	15,620.65	
11/12	126		22249	COCA-COLA CO	44.560	9,554.56	
11/12	234		26575	MCDONALDS CORP	55.370	6,981.62	
11/12	855		30901	MERCK & CO	28.550	6,689.70	
11/12	632		35227	MICROSOFT CORP	21.810	18,681.55	
11/12	171		39553	ORACLE CORPORATION	17.300	7,490.60	
11/12	99		52531	PEPSICO INC	56.410	9,652.11	
11/12	729		53033	APPLE INC	100.780	9,980.22	
11/12	173		56857	PEPPER INC	16.940	12,378.26	
11/12	324		57359	ABBOTT LABORATORIES	56.610	9,344.31	
11/12	117		61183	PROCTER & GAMBLE CO	64.080	20,773.92	
11/12	225		61685	AMGEN INC	59.160	6,925.72	
11/12	540		65509	PHILLIP MORRIS INTERNATIONAL	43.600	9,819.00	
11/12	180		66011	BANK OF AMERICA	21.590	11,679.60	
11/12	585		69835	QUALCOMM INC	33.770	6,085.60	
11/12			70337	CITI GROUP INC	12.510	7,341.35	
				CONTINUED ON PAGE 2			

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PAGE
2

PERIOD ENDING
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YOUR ACCOUNT NUMBER
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DATE	BOUGHT RECEIVED	SOLD DELIVERED	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	135		74161	SCHLUMBERGER LTD	49.480	6,684.80	
11/12	324		74663	COMCAST CORP	16.510	5,361.24	
11/12	639		78487	CL A AT&T INC	27	17,278.00	
11/12	162		78989	CONOCOPHILIPS	52.510	8,512.62	
11/12	108		82813	UNITED PARCEL SVC INC	52.040	5,624.32	
11/12	657		83315	GLASS B CISCO SYSTEMS INC	16.730	11,017.61	
11/12	189		87139	U S BANCORP	29.530	5,588.17	
11/12	225		87641	CHEVRON CORP	73.430	16,530.75	
11/12	108		91465	UNITED TECHNOLOGIES CORP	53.160	5,745.28	
11/12	1,143		91967	GENERAL ELECTRIC CO	19.630	22,482.09	
11/12	306		95791	VERIZON COMMUNICATIONS	30.410	9,317.46	
11/12	27		96293	GOOGLE	337.400	9,110.80	
11/12		400,000	22728	U S TREASURY BILL DUE 2/12/2009	99.936	399,744.00	
11/12				FIDELITY SPARTAN U S TREASURY MONEY MARKET 2/12/2009	DIV		50.49
11/12		42,121	17828	FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/12/08	1		42,121.00
11/12	32,515		27197	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	32,515.00	
11/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/19/08	DIV		3.99
				CONTINUED ON PAGE 3			

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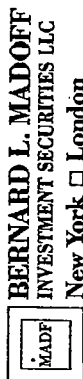
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11/30/08

PAGE
3

YOUR ACCOUNT NUMBER
1-P0097-3-0

YOUR FALPATER IDENTIFICATION NUMBER
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DATE	BOUGHT RECEIVED	SOLD DELIVERED	TEN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		32,515	52659	FIDELITY SPARTAN	1		32,515.00
11/19	50,000		57208	U.S. TREASURY MONEY MARKET U.S. TREASURY BILL DUE 03/26/2009	99.926	49,963.00	
11/19	9,520		61697	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET 3/26/2009	1	9,520.00	
				NEW BALANCE		50,408.07	
				SECURITY POSITIONS	MKT PRICE		
	639			AT&T INC	28.560		
	171			ABBOTT LABORATORIES	52.390		
	117			AMGEN INC	55.540		
	99			APPLE INC	92.670		
	540			BANK OF AMERICA	16.250		
	225			CHEVRON CORP	79.010		
	657			CISCO SYSTEMS INC	16.540		
	585			CITY GROUP INC	8.290		
	216			GOOG GOGLA CO	46.870		
	324			COMCAST CORP	17.340		
				CL A			
	162			CONOCOPHILLIPS	52.520		
	567			EXXON MOBIL CORP	80.150		
	1,143			GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			



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PAGE
4

PERIOD ENDING
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YOUR ACCOUNT NUMBER
1-P0097-3-0

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	27			GOOGLE	292.960		
	270			HEWLETT PACKARD CO	35.280		
	621			INTEL CORP	13.800		
	153			INTERNATIONAL BUSINESS MACHS	81.600		
	405			J.P. MORGAN CHASE & CO	31.660		
	297			JOHNSON & JOHNSON	58.580		
	126			MCDONALDS CORP	58.750		
	234			MERCK & CO	26.720		
	855			MICROSOFT CORP	20.220		
	432			ORACLE CORPORATION	16.090		
	171			PEPSICO INC	56.700		
	729			PFIZER INC	18.430		
	225			PHILLIP MORRIS INTERNATIONAL	42.160		
	324			PROCTER & GAMBLE CO	64.350		
	180			QUALCOMM INC	33.570		
	135			SCHLUMBERGER LTD	50.740		
	9,520			FIDELITY SPARTAN	1		
				U.S. TREASURY MONEY MARKET			
	189			U.S. BANCORP	26.980		
	108			UNITED PARCEL SVC INC	57.600		
				CLASS B			
	50,000			U.S. TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
	108			UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

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11/30/08
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PAGE 5

YOUR ACCOUNT NUMBER
1-P0097-3-D

YOUR TAX PAYER IDENTIFICATION NUMBER
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PAGE 6

PAGE 6

YOUR ACCOUNT NUMBER
1-P0097-3-0

YOUR ACCOUNT NUMBER
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PAGE
1

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11/30/08

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*****8824

YOUR ACCOUNT NUMBER
1-P0097-4-0

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12				BALANCE FORWARD			25,263.00
11/12	9		43879	S & P 100 INDEX NOVEMBER 450 CALL	15.800		14,211.00
11/12	9		48205	S & P 100 INDEX NOVEMBER 450 PUT	17.800	16,029.00	
11/19				S & P 100 INDEX DECEMBER 450 CALL	26		23,391.00
11/19	9		38634	S & P 100 INDEX DECEMBER 420 PUT	30	27,009.00	
11/19	9		42959	S & P 100 INDEX NOVEMBER 450 CALL	3	2,709.00	
11/19				S & P 100 INDEX NOVEMBER 450 PUT	37		33,291.00
				NEW BALANCE			50,409.00
				SECURITY POSITIONS			
	9			S & P 100 INDEX DECEMBER 450 CALL	MKT PRICE 23.300		
	9			S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			14,850.00
				SHORT			-20,970.00

EXHIBIT B

EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on the information provided in the Claimant's latest Madoff account statement and any additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law and equity.
4. The Claimant hereby requests that the Claim Form be considered as a proof of claim in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by the applicable law, the Claimant does not consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.
8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.

Claimant: *Robert Potamkin and Lexie Potamkin Tenants by the Entirety (Account no. 1PO097)*

10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. During the lifetime of the account, the Claimant may have contributed and/or withdrawn sums of money. The Claimant's final account balance set forth in Exhibit A takes into account any such contributions and/or withdrawals. Claimant continues to search for additional documents relating to such contributions or withdrawals and reserves the right to supplement this submission if additional documents are found.
13. The Claimant submits herewith documents in support of the Claimant's claim. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents if deemed necessary. Below is a list of the documents submitted herewith:

2008

- BMIS account statements for time period ending 11/30/08.